

Shareholding Pattern			
Name of the Company :	Zee Learn Limited		
Scrip Code:	BSE - 533287 ; NSE - ZEELEARN		
Name of the Scrip:			
Class of Security:	Equity Shares		
Quarter ended	30-Jun-11		
Partly Paid- up Shares:	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of Shares of the Company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding Convertible securities:	No. of outstanding Convertible securities	As a % of total no. of outstanding convertible securities	As a % of total no. of Shares of the Company, assuming full vonversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants:	No. of Warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full vonversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	0		

(I) (a) Statement Showing Shareholding Pattern								
Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	No of Shares held on Dematerialised form	Total Shareholding as percentage of total number of shares		Shres pledged or otherwise encumbered as on 30th June, 2011	
					As % of (A+B)	As % of (A+B+C)	No of Shares	As % of Shareholding
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= VIII/IV*100
A	Shareholding of Promoter & Promoter Group							
1	Indian							
a	Individuals / HUF	3	1,209,559	1,209,559	0.99%	0.99%	-	-
b	Central / State Government							
c	Bodies Corporate	22	29,566,148	29,168,382	24.09%	24.09%	-	-
d	Financial Institutions / Banks							
e	Any other (Specify)							
	Sub-total (A)(1)	25	30,775,707	30,377,941	25.07%	25.07%	-	-
2	Foreign							
a	Individuals (Non-resident/ Foreign)							
b	Bodies Corporate (OCB)	9	21,533,351	21,433,351	17.54%	17.54%	-	-
c	Institutions - Foreign Bodies							
d	Any other (Specify)							
	Sub-total (A)(2)	9	21,533,351	21,433,351	17.54%	17.54%	-	-
	Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	34	52,309,058	51,811,292	42.62%	42.62%	-	-
B	Public Shareholding							
1	Institutions						NA	NA
a	Mutual Funds and UTI	5	8,463,358	8,463,084	6.90%	6.90%		
b	Financial Institutions/ Banks	13	26,841	26,841	0.02%	0.02%		
c	Central / State Government				0.00%	0.00%		
d	Venture Capital Funds				0.00%	0.00%		
e	Insurance Companies	7	4,521,968	4,521,968	3.68%	3.68%		
f	Foreign Institutional Investors	97	16,719,677	16,716,664	13.62%	13.62%		
g	Foreign Venture Capital Investors	0		-	0.00%	0.00%		
	Sub-total (B) (1)	122	29,731,844	29,728,557	24.22%	24.22%		
2	Non-Institutions						NA	NA
a	Bodies Corporate	2046	13,596,501	13,594,379	11.08%	11.08%		
b-i	Individuals holding nominal share Capital upto Rs. 1 Lac	116063	18628714	18495595	15.18%	15.18%		
b-ii	Individuals holding nominal share Capital in excess of Rs. 1 Lac	20	7,665,619	7,665,619	6.25%	6.25%		
c	Any other (Specify)				0.00%	0.00%	NA	NA
i	Overseas Corporate Body	2	4,148	4,148	0.00%	0.00%		
iii	Non Resident Individuals	1651	774,364	647,859	0.63%	0.63%		
ii	Foreign National	3	10,301	10,027	0.01%	0.01%		
iii	Foreign Bodies	1	4,702	4,702	0.00%	0.00%		
iv	Trust	11	13,348	13,348	0.01%	0.01%		
	Sub-total = (B)(2)	119,797	40,697,697	40,435,677	33.16%	33.16%	-	-
	Total Public Shareholdings (B) = (B)(1)+(B)(2)	119,919	70,429,541	70,164,234	57.38%	57.38%	-	-
	TOTAL (A)+(B)							
C	Share held by Custodians & against which Depository Receipts have been Issued	0	-				-	-
	GRAND TOTAL (A)+(B)+©	119,953	122,738,599	121,975,526	100.00%	100.00%	-	-

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No	Name of Shareholder	Total Shares held		Shares Pledged or otherwise encumbered		
		Number	% of Capital	Number	As % of Holding	As % of Capital
1	Ashok Mathai Kuriem	559,089	0.46%	-	-	-
2	Ambience Advertising Pvt Ltd	622,883	0.51%	-	-	-
3	Ganjam Trading Co Pvt Ltd	2,472,233	2.01%	-	-	-
4	Churu Trading Co Pvt Ltd	5,990,102	4.88%	-	-	-
5	Essel Infra Projects Ltd	1,752,286	1.43%	-	-	-
6	Laxmi Goel	480,470	0.39%	-	-	-
7	Sushila Goel	170,000	0.14%	-	-	-
8	Briggs Trading Co Pvt Ltd	146,545	0.12%	-	-	-
9	Prajatma Trading Co Pvt Ltd	2,238,623	1.82%	-	-	-
10	Premier Finance & Trading Co Ltd	12,698,648	10.35%	-	-	-
11	Veena Investment Pvt Ltd	3,592,277	2.93%	-	-	-
13	Delgrada Ltd	12,861,036	10.48%	-	-	-
14	Lazarus Investments Ltd	2,875,000	2.34%	-	-	-
15	Essel Holding Limited	5,797,315	4.72%	-	-	-
17	Jayneer Enterprises LLP	13	0.00%	-	-	-
19	Prajatma Enterprises LLP	13	0.00%	-	-	-
18	Churu Enterprises LLP	13	0.00%	-	-	-
16	Asian Satelite Broadcasting Pvt Ltd	52,512	0.04%	-	-	-
	Total	52,309,058	42.62%	-	0.00%	0.00%

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr No	Name of Shareholder	Number of Shares	Category	% of total capital
1	LIC OF INDIA MONEY PLUS	3,530,251	GFI	2.88%
2	RELIANCE CAPITAL TRUSTEE CO. LTD-A/C RELIANCE SMALL CAP	2,902,101	MF	2.36%
3	A. E SECURITIES AND INVESTMENTS PVT LTD	2,500,000	DOM	2.04%
4	OPPENHEIMER GLOBAL FUND	1,750,446	FII	1.43%
5	FID FUNDS (MAURITIUS) LIMITED	1,552,264	FII	1.26%
6	VIJAY KISHANLAL KEDIA	1,458,474	ind	1.19%
				0.00%
	Total	13,693,536		11.16%

(I)(d) Statement showing details of Locked-in shares

Sr No	Name of Shareholder	Locked -in	Category	% of total capital
	N.A.			

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr No	Type of O/s. DR	DR	No of Shares underlying O/s. DR	% of total capital
	Nil	0	0	0
	Total	0	0	0

(II)(b) Statement showing Holding of Depository Receipts (DR), where underlying shares are in excess of 1% of the total number of shares

Sr No	Name of DR holder	Type of Dr	No of Shares underlying O/s. DR	% of total capital
	Nil	0	0	0
	Total	0	0	0