

Shareholding Pattern			
Name of the Company :	Zee Learn Limited		
Scrip Code:	BSE - 533287 ; NSE - ZEELEARN		
Name of the Scrip:			
Class of Security:	Equity Shares		
Quarter ended	30-Sep-11		
Partly Paid- up Shares:	No. of partly paid-up shares	As a % of total no. of partly paid-up Shares	As a % of total no. of Shares of the Company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Outstanding Convertible securities:	No. of outstanding Convertible securities	As a % of total no. of outstanding convertible	As a % of total no. of Shares of the Company, assuming full vonversion
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Warrants:	No. of Warrants	As a % of total no. of warrants	As a % of total no. of shares of the Company, assuming full vonversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total	0	0	0
Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities	0		

(I) (a) Statement Showing Shareholding Pattern								
Category Code	Category of Shareholder	Number of Shareholders	Total Number of Shares	No of Shares held on Dematerialised form	Total Shareholding as percentage of total number of shares		Shres pledged or otherwise encumbered as on 30th September, 2011	
					As % of (A+B)	As % of (A+B+C)	No of Shares	As % of Shareholding
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= VIII/IV*100
A	Shareholding of Promoter & Promoter Group							
1	Indian							
a	Individuals / HUF	3	1,209,559	1,209,559	0.46%	0.46%	-	-
b	Central / State Government							
c	Bodies Corporate	19	169,566,148	169,566,148	64.54%	64.54%	1,830,000	1.08
d	Financial Institutions / Banks							
e	Any other (Specify)							
	Sub-total (A)(1)	22	170,775,707	170,775,707	65.00%	65.00%	1,830,000	1.07
2	Foreign							
a	Individuals (Non-resident/ Foreign)							
b	Bodies Corporate (OCB)	8	21533351	21533351	8.20%	8.20%	-	-
c	Institutions - Foreign Bodies							
d	Any other (Specify)							
	Sub-total (A)(2)	8	21,533,351	21,533,351	8.20%	8.20%	-	-
	Total holding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	30	192,309,058	192,309,058	73.19%	73.19%	1,830,000	0.95
B	Public Shareholding							
1	Institutions							
a	Mutual Funds and UTI	5	8491096	8490822	3.23%	3.23%	-	-
b	Financial Institutions/Banks	13	26,841	26,841	0.01%	0.01%	-	-
c	Central / State Government				0.00%	0.00%	-	-
d	Venture Capital Funds				0.00%	0.00%	-	-
e	Insurance Companies	7	4477172	4477172	1.70%	1.70%	-	-
f	Foreign Institutional Investors	86	19759711	19756698	7.52%	7.52%	-	-
g	Foreign Venture Capital Investors	0		-	0.00%	0.00%	-	-
	Sub-total (B) (1)	111	32,754,820	32,751,533	12.47%	12.47%	-	-
2	Non-Institutions							
a	Bodies Corporate	2004	12522388	12520266	4.77%	4.77%	-	-
b - i	Individuals holding nominal share Capital upto Rs. 1 Lac	114087	17540440	17409684	6.68%	6.68%	-	-
b-ii	Individuals holding nominal share Capital in excess of Rs. 1 Lac	19	6,867,379	6,867,379	2.61%	2.61%	-	-
c	Any other (Specify)				0.00%	0.00%	-	-
i	Overseas Corporate Body	2	4,148	4,148	0.00%	0.00%	-	-
iii	Non Resident Individuals	1625	708,985	582,480	0.27%	0.27%	-	-
ii	Foreign National	3	10301	10,027	0.00%	0.00%	-	-
iii	Foreign Bodies	1	4,702	4,702	0.00%	0.00%	-	-
iv	Trust	13	16378	16378	0.01%	0.01%	-	-
	Sub-total = (B)(2)	117,754	37,674,721	37,415,064	14.34%	14.34%	-	-
	Total Public Shareholdings (B) = (B)(1)+(B)(2)	117,865	70,429,541	70,166,597	26.81%	26.81%	-	-
	TOTAL (A)+(B)							
C	Share held by Custodians & against which Depository Receipts have been Issued	0	-	-	-	-	-	-
	GRAND TOTAL (A)+(B)+©	117,895	262,738,599	262,475,655	100.00%	100.00%	1,830,000	0.70

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No	Name of Shareholder	Total Shares held		Shares Pledged or otherwise encumbered		
		Number	% of Capital	Number	As % of Holding	As % of Capital
1	Ashok Mathai Kurien	559089	0.21%	-	-	-
2	Laxmi Goel	480470	0.18%	-	-	-
3	Sushila Goel	170000	0.06%	-	-	-
4	Ambience Business Services Pvt. Ltd.	622883	0.24%	-	-	-
5	Asian Satelite Broadcasting Pvt Ltd	63052512	24.00%	-	-	-
6	Briggs Trading Co Pvt Ltd	119809	0.05%	-	-	-
7	Churu Trading Co Pvt Ltd	5990102	2.28%	1,830,000	30.55	0.70
8	Delgrada Ltd	12861036	4.89%	-	-	-
9	Essel Holding Limited	5797315	2.21%	-	-	-
10	Essel Infra Projects Ltd	1752286	0.67%	-	-	-
11	Ganjam Trading Co Pvt Ltd	4949506	1.88%	-	-	-
12	Jayneer Capital Pvt. Ltd.	77000000	29.31%	-	-	-
13	Lazarus Investments Ltd	2875000	1.09%	-	-	-
14	Prajatma Trading Co Pvt Ltd	2238662	0.85%	-	-	-
15	Premier Finance & Trading Co Ltd	10391375	3.96%	-	-	-
16	Veena Investment Pvt Ltd	3449013	1.31%	-	-	-
	Total	192309058	73.19%	1,830,000	0.95	0.70

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr No	Name of Shareholder	Number of Shares	Category	% of total capital
1	RELIANCE CAPITAL TRUSTEE CO. LTD A/C	5560981	MF	2.12%
2	ORANGE MAURITIUS INVESTMENTS LIMITED	5301415	FII	2.02%
3	OPPENHEIMER DEVELOPING MARKETS FUND	4901274	GFI	1.87%
4	RELIANCE CAPITAL TRUSTEE CO. LTD-A/C	2902101	MF	1.10%
5	LIC OF INDIA MONEY PLUS	2665802	DOM	1.01%
	Total	21,331,573		8.12%

(I)(d) Statement showing details of Locked-in shares

Sr No	Name of Shareholder	Locked -in	Category	% of total capital
1	Asian Satelite Broadcasting Pvt Ltd	35,000,000	Promoter	13.32%
	Total	35,000,000		13.32%

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr No	Type of O/s. DR	DR	No of Shares underlying O/s. DR	% of total capital
	Nil	0	0	0
	Total	0	0	0

(II)(b) Statement showing Holding of Depository Receipts (DR), where underlying shares are in excess of 1% of the total number of shares

Sr No	Name of DR holder	Type of Dr	No of Shares underlying O/s. DR	% of total capital
	Nil	0	0	0
	Total	0	0	0

